

**JOINT RULE 16 CONFERENCE INFORMATION REPORT**

Caption: \_\_\_\_\_ Civil Action No.: \_\_\_\_\_

Basis of Jurisdiction: \_\_\_\_\_ Jury or Non-Jury Trial: \_\_\_\_\_

Plaintiff's lead trial counsel: \_\_\_\_\_

Defendant's lead trial counsel: \_\_\_\_\_

Do counsel have full authority to settle at Rule 16 conference? \_\_\_\_\_

If not, client with such authority who will attend: \_\_\_\_\_

When did the parties exchange Rule 26(a) initial disclosures? \_\_\_\_\_

How much time do the parties need for fact discovery? \_\_\_\_\_

Identify any other discovery issues which should be addressed at the Rule 16 conference, including any need for sequencing of discovery, limitations on discovery, protective orders, or other elements which should be included in a particularized discovery plan: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Does either side expect to file a case-dispositive motion? \_\_\_\_\_

If yes, under what Rule? \_\_\_\_\_

If yes, specify the issue(s): \_\_\_\_\_

Proposed deadline for filing dispositive motions: \_\_\_\_\_

Does either side anticipate the use of experts? \_\_\_\_\_

If yes, what is the proposed deadline for expert discovery? \_\_\_\_\_

Approximate date case should be trial-ready: \_\_\_\_\_

Estimated trial time for Plaintiff's case: \_\_\_\_\_

Estimated trial time for Defendant's case: \_\_\_\_\_

Has settlement been discussed? \_\_\_\_\_

If not, why not? \_\_\_\_\_

Is a settlement conference likely to be helpful? \_\_\_\_\_

If so, when? Early? After discovery? \_\_\_\_\_

Have you discussed consenting to proceed before a United States Magistrate Judge? \_\_\_\_\_

***This form should be faxed to Chambers at 267-299-5067  
no later than one day before the Rule 16 conference***